

Gift of Publicly Traded Securities – Transfer Form

To be completed by donor/financial advisor: DATE: _____

Name of Donor _____ Daytime telephone _____

Donor's Address _____

Donor's Workplace (if applicable) _____

Name of Donor's Broker _____ Broker's telephone _____

Firm _____

Name of Security _____ # of Shares Transferred _____

Approx Value of Each Share \$ _____ Approx. Total Value of Donation \$ _____

Date of Transfer _____

Dear Sir or Madam,

Please accept this letter as an authorization to donate _____ (#) shares of _____
currently held in my account _____ (Donor's account #) at _____
(name of financial institution) in the name of _____ (name of Donor).

Please arrange to transfer funds directly to the United Way of Saskatoon & Area, Account #201-14598-11 at Edward Jones (CUID is EDJC).

Signature of Donor: _____ Date of Request _____

Leadership Giving

Your gift of \$1,000 or more distinguishes you as a Leader of the Way. May we recognize your Leadership gift in published materials? _____ Yes _____ No
If yes, please print name(s) as you would like it to appear in print materials:

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| <ol style="list-style-type: none">1. Send a copy of this Form to your Transfer Out Department to send to the Transfer In Department of Edward Jones.2. Fax or email a copy of this form to Erin Paquin, Edward Jones.
Fax 877-630-7715; Email erin.paquin@edwardjones.com; Phone 306-955-4951.3. Fax or email a copy of this Form to Director of Resource Development, United Way of Saskatoon & Area. Fax 306-244-0583; Email mpotter@unitedwaysaskatoon.ca |
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