



## The Tomorrow Fund

The Tomorrow Fund is the endowment fund of United Way. It provides an effective means of ensuring your investment today will fulfill your vision for the future. A donation to The Tomorrow Fund provides the opportunity to:

- Continue an annual gift in perpetuity;
- Invest in future generations; and
- Provide a personal long-term legacy to the community.

By making a gift to United Way's Tomorrow Fund you can ensure your gift will continue in perpetuity. The gift is invested wisely, professionally managed, and indexed to inflation to ensure the real value of the capital is maintained. The annual income generated in excess of the amount capitalized for inflation is used by United Way to support innovative and effective community programs.

We would be pleased to answer your questions and provide additional information.

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### Why United Way?

**Because it's where you live.**

The purpose of this publication is to provide general information, not to render legal advice. In addition, any changes in the tax legislation may affect the examples listed in this information. You should consult your own lawyer or other professional advisor on how this may apply to your situation. In partnership with the Saskatoon Community Foundation.

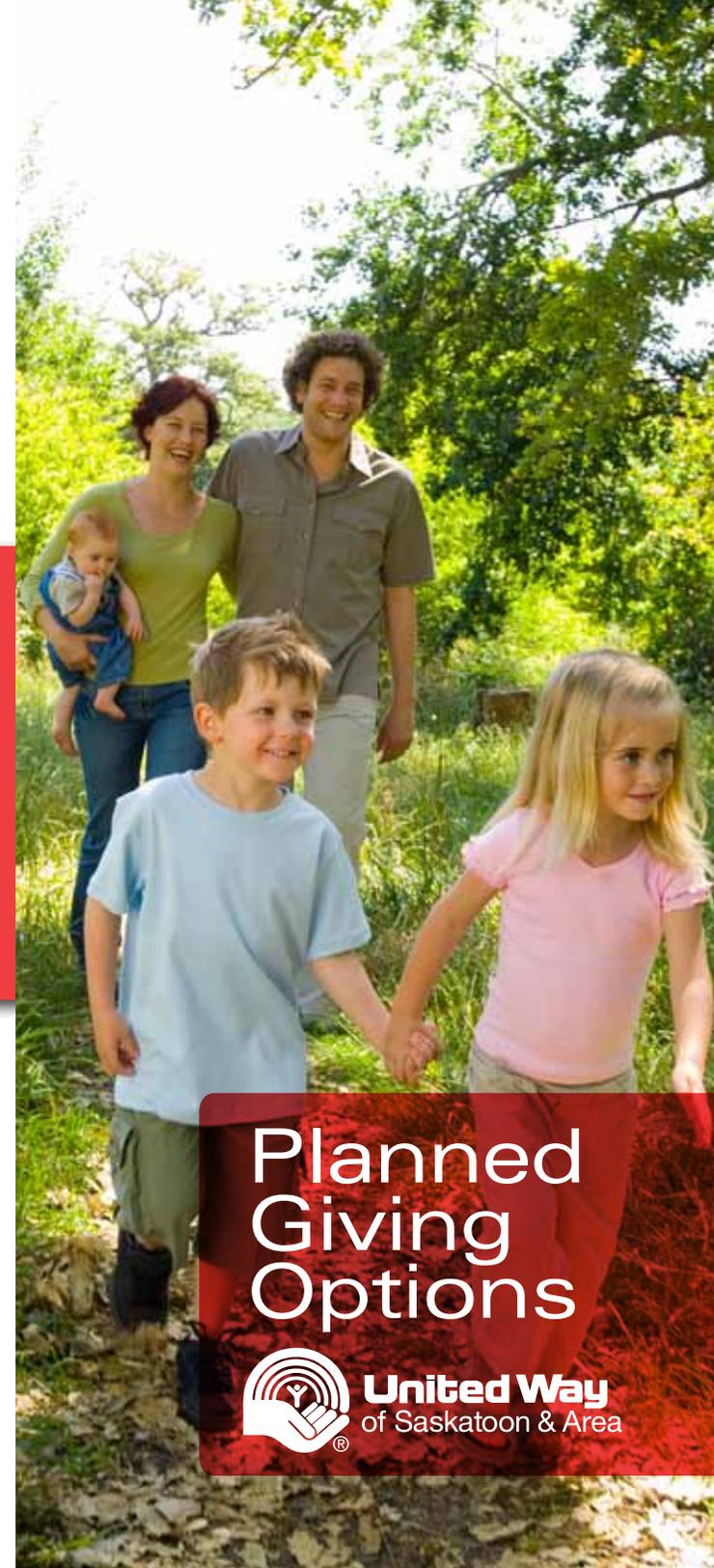


SASKATOON  
COMMUNITY  
FOUNDATION



United Way  
of Saskatoon & Area

The Tomorrow Fund



Planned  
Giving  
Options



United Way  
of Saskatoon & Area

# Planned Giving: Shaping the Future

Our community is full of history – a history of men and women who had a vision for the future. They knew they may not see all their dreams come to fruition, but had faith in the mission, efforts and resources of United Way of Saskatoon & Area.

United Way's mission is to improve lives and build community by engaging individuals and mobilizing collective action. We are committed to long-term improvements to the quality of life in our community, and we focus on the underlying causes of social issues. We work to shift attitudes and we help others develop their own resources and skills.

A Planned Gift is a personal matter – a thoughtful commitment to the future. Many donors are interested in making sure their support continues after they are no longer making an annual contribution. Planned gifts are often made from assets accumulated with care over many years.



## Planned Giving Options

United Way is able to help you achieve your charitable objectives. You may be surprised at how simple it is to make a substantial gift with flexible giving options such as:

### ● A BEQUEST IN YOUR WILL

For most of us, a will is a legacy to those who have shared in and enriched our lives. Your will can also reflect your thanks to the community with a gift to United Way.

### ● A GIFT OF LIFE INSURANCE

Life insurance policies are an excellent way to make a substantial gift. Many donors have found they can make a major contribution, without compromising their family's financial security.

### ● A GIFT OF CASH, SECURITIES OR PROPERTY

This kind of donation can be as varied as the imagination and may include works of art and other precious objects, a residence, a commercial building, land, mortgages, shares of securities and mutual funds, bonds, royalties or copyrights.

### ● A GIFT IN THE FORM OF RESIDUAL INTEREST

You can also make a gift in your lifetime, or a testamentary gift, of the residual interest in property. By donating what will remain, you can continue using the property for life or for whatever period you choose.

### ● A COMMEMORATIVE GIFT

Commemorative gifts are a meaningful way for people to honour the memory of a person. Generally, these gifts are in memoriam, paying tribute to someone who has passed away.

**SPECIAL CONSIDERATIONS** – Gifts which include non-cash assets must meet United Way of Saskatoon & Area's acceptance criteria and may involve a number of personal and tax planning issues. United Way of Saskatoon & Area will be pleased to work with you and your advisor to maximize the benefit of any gift.